

Smart Search

Your document management software stores a treasure trove of your business information. Docsvault users have always enjoyed the quick retrieval and search feature that allows them to find documents in just a few seconds. With the Smart Search feature they can enjoy this feature from other applications as well. Docsvault's Smart Search feature allows users to search for information from any application they are using with a simple 'hotkey'.

All a user needs to do is select desired text in other applications such as Accounting, CRM or a document opened in a 3rd party application and press a predefined hotkey. Docsvault's Smart Search can instantly search for the specified word in the name, description, version notes, document notes, profile/index, and even in the actual content of every document in Docsvault and display results in no time.

Highlights

- ✓ This feature extends Docsvault search capability to external applications
- ✓ It's a one-step process to access all the Docsvault documents and information you need from your LOB applications
- ✓ Can be used in any third party applications like CRM, accounting, payroll, HR, etc.
- ✓ Search for related documents simply by highlighting text in any open document or web page

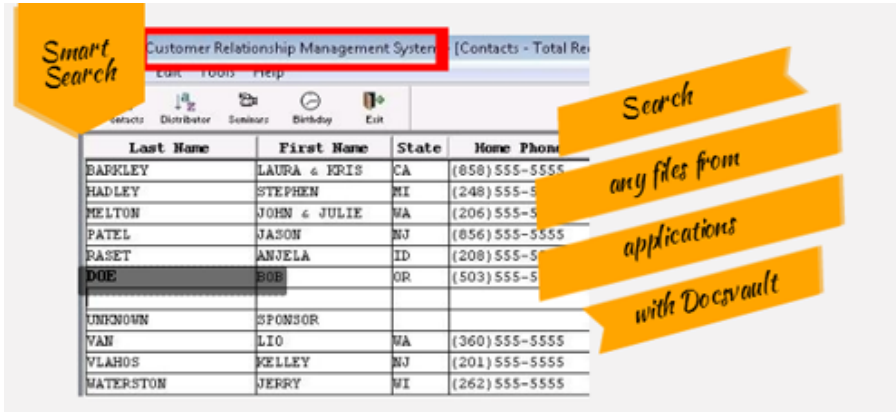
What It Means For You?

Throughout a typical work day, you may open several applications like payroll application, accounting software, CRM, etc. Let's say you are working on your CRM application and you want all documents related to your customer Bob Doe. So you select the customer name 'Bob Doe', press the designated hot key and presto!

Solutions

- *Quick turnaround time*
Quick search means tasks are completed faster
- *e-Discovery*
Produce required electronic documents, emails, and files from any application

Docsvault's Smart Search will find all the documents and information related to Mr. Bob Doe. You can refine the search further, view and edit a document, email it and even initiate a workflow to get it approved. This means a lot of time and efforts saved.



Fast Facts

- ✓ This feature is available in Docsvault Enterprise
- ✓ Docsvault uses Win + F5 hot key by default; however, you can assign your own combination
- ✓ Assign any key combination with 'Win', 'Alt', 'Ctr' or 'Shift' as your designated hotkey

Related Features

• Full Text Search

Docsvault's powerful search engine indexes every text detail in a document for a comprehensive full text search

• Quick Search

Quickly search for documents by user's predefined criteria like search in name, description, version notes, document notes, profile/index, etc.

For More Details, visit:

www.Docsvault.com

Sales(at)Docsvault.com | (888) 819 3035